



**LA TROBE**  
UNIVERSITY

# Financial Planning

## Key transferable skills

You will obtain skills in this degree that are transferable across many career options.



COMMUNICATION



NEGOTIATION



ANALYSE AND EVALUATE



PROBLEM SOLVING



ATTENTION TO DETAIL



NUMERACY SKILLS

'I developed my leadership, team work, communication (written and verbal), analysis of data and research skills. These skills have been important in all my roles since finishing my Bachelor of Business degree, especially in my current role where I manage my own team and communication is key to my role.'

**Ms Rosa Oliveri**

State Operations Manager, Financial Planning, Vic/Tas – ANZ Bank

## Career pathways

Graduates will be well placed to find employment in a range of roles directly or after further study. Common roles include:

- Accountant
- Financial advisor/planner
- Finance para-planner
- Financial analyst
- Consultant
- Legal services advisor
- Wealth manager
- Insurance adviser
- Retirement consultant/advisor
- Client services officer
- Financial analyst
- Chief financial officer

## Discipline specific/technical skills

Technical skills that you will develop as part of your course:

- Financial planning strategies
- Financial risk principles
- Investment/funding strategies
- Financial planning practices
- Financial ethics
- Investment portfolio development
- Retail client advising

## Major employers

Potential organisations for graduates to find employment include:

- Australia and New Zealand Banking Group
- Westpac Banking Corporation
- Government of Victoria
- Commonwealth Bank of Australia
- National Australia Bank
- AMP Limited
- Fundamental Financial Planning
- Boag Financial Group
- Unisuper
- VicSuper
- Paradigm Wealth Management
- BlackRock

Source: LinkedIn Live Alumni, Burning Glass Technologies

## Boost your employability



BROADEN YOUR SKILLS



CONNECT WITH INDUSTRY



MANAGE YOUR CAREER



GAIN EXPERIENCE