

## Gift in Will suggested wording

While La Trobe University is unable to offer legal advice or draft your Will, we have set out below suggested Will clause wording to assist you and your legal advisor. Please note that these suggestions will need to be edited to suit your actual gift and wishes and that you should obtain your own independent legal advice in respect to the specifics of your Will.

### For gifts to be applied towards the University's general philanthropic purposes

I give <insert dollar amount / the residue of my estate / % of my residuary estate> absolutely to La Trobe University ABN 64 804735 113, La Trobe University, Victoria 3086 (the **University**), for the general purposes of the University. I direct that the receipt of the Vice-Chancellor or other proper officer for the time being of the University is an absolute discharge to my Executor and Trustee.

### For gifts to be applied towards scholarships and bursaries

- (i) I give <insert dollar amount / the residue of my estate / % of my residuary estate> absolutely to La Trobe University ABN 64 804735 113, La Trobe University, Victoria 3086 (the **University**). It is my wish that the University use or apply the gift to establish a Scholarship/Bursary and it is my wish that the Scholarship/Bursary is to assist students [e.g. from <Insert geographical area or particular La Trobe University Campus>] or [to undertake <undergraduate/postgraduate> study in the area of <insert area of interest>] at the University. If the University considers that my wishes for the Scholarship/Bursary cannot reasonably be fulfilled, the Vice Chancellor of the University may vary the terms of the Scholarship/Bursary, (bearing in mind, where reasonable, my original wishes). I confirm that it is not my intention for this gift to establish a trust.
- (ii) I direct that the receipt of the Vice-Chancellor or other proper officer for the time being of the University is an absolute discharge to my Executor and Trustee.

*Please note: If the value of the gift does not meet the minimum values at the time the Will is executed, the University may add the money to an existing scholarship or establish a prize of the value instead.*

### For gifts to be applied towards research

- (i) I give <insert dollar amount / the residue of my estate / % of my residuary estate> absolutely to La Trobe University ABN 64 804735 113, La Trobe University, Victoria 3086 (the **University**). It is my wish that the University use or apply the gift for research and it my wish that the research be in the field of <insert general description of area of research e.g. cancer, electrical engineering> at the University. If the University considers that my wishes in respect of the field of research cannot reasonably be fulfilled, the Vice Chancellor of the University may vary the terms of the research, (bearing in mind, where reasonable, my original wishes). I confirm that it is not my intention for this gift to establish a trust.
- (ii) I direct that the receipt of the Vice-Chancellor or other proper officer for the time being of the University is an absolute discharge to my Executor and Trustee.

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### Further information

If you would like more information on leaving a gift in your Will, please contact:

**La Trobe Advancement**  
**La Trobe University Bundoora Vic 3086**  
**Phone: 1300 737 133**  
**Email: [fundraising@latrobe.edu.au](mailto:fundraising@latrobe.edu.au)**