

FACT SHEET FOR DONORS – Direct Gifts of Shares

Have you considered donating to La Trobe University for our teaching programs, research projects, student scholarships or campus buildings?

Direct Gifts of Shares

Donors can claim a tax deduction for the directly donating publicly listed shares held for more than 12 months and valued at \$5,000 or less. Donors may find that donating shares directly is more beneficial than selling shares and donating the proceeds.

This Fact Sheet does not constitute investment or financial advice and La Trobe University does not offer investment or financial advice. Donors should seek independent professional advice on tax and other implications before making a gift.